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**中國中鐵股份有限公司**  
**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 390)**

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached Announcement of “Resumption of Participation in Purchasing Shares of Bandar Malaysia Sdn Bhd by China Railway Group Limited” published by China Railway Group Limited on the Shanghai Stock Exchange website on 26 April 2019 for your information.

By Order of the Board  
**China Railway Group Limited**  
**LI Changjin**  
*Chairman*

26 April 2019

*As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.*

**Announcement**  
**Resumption of Participation in Purchasing Shares of Bandar Malaysia**  
**Sdn Bhd by China Railway Group Limited**

**The board of directors of the Company and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.**

With respect to the purchase of 60% of the equity interest in Bandar Malaysia Sdn Bhd (hereinafter, "BMSB") by the consortium established by China Railway Engineering Corporation (M) Sdn Bhd (hereinafter, "CRECM"), a wholly-owned subsidiary of the Company, and Iskandar Waterfront Holdings Sdn Bhd, a Malaysian company, (hereinafter, "Consortium"), and the entry of the Share Sale Agreement, the Company has published the Announcement of "Participating in Purchasing Shares of Bandar Malaysia Sdn Bhd by China Railway Group Limited" (Lin 2016-003) and the Further Announcement of "Participating in Purchasing Shares of Bandar Malaysia Sdn Bhd by China Railway Group Limited" (Lin 2016-005) on 4 January 2016 and 9 January 2016, respectively. Please refer to the announcements disclosed on the website of Shanghai Stock Exchange, the China Securities Journal, the Shanghai Securities News, the Securities Daily and the Securities Times on the respective days for details. TRX City Sdn Bhd (hereinafter, "TRX CITY", formerly 1MDBRE) has unilaterally suspended the Share Sale Agreement since 2 May 2017 due to certain setbacks arising during the shares purchasing process.

On 25 April 2019, during the Second Belt and Road Forum for International Cooperation, IWH CREC SDN BHD ("ICSB", who had succeeded the rights and obligations of both parties of the Consortium under the Share Sale Agreement) entered into the Framework Agreement Regarding the Resumption of Bandar Malaysia Project with Malaysian government, pursuant to which TRX CITY and ICSB will negotiate, agree and execute a Supplemental Agreement within 30 days from the date of the framework agreement, for the purpose of resuming the Share Sale Agreement, making appropriate adjustments to the relevant timetables and necessary provisions thereof and proceed with the original purchase price and purchase shareholding structure as set out in the Share Sale Agreement.

BMSB has the ownership of the block of Bandar Malaysia to be developed in Kuala Lumpur, Malaysia, which is located at the central area of Kuala Lumpur, the capital of Malaysia, and

has an area of approximately 2,000,000 square metres. According to the plan of the government of Malaysia, the project will be developed into a multi-functional international business centre integrating infrastructure, finance, commerce, culture, tourism and high-end residential properties.

Announcement is hereby given.

The Board of Directors of  
China Railway Group Limited  
27 April 2019